



# Frequency-Based Scheduling

## UX Page Specification

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3/29/12

# Table of Contents

<b>1. Screens .....</b>	<b>4</b>
1.1. 1. Default View .....	5
1.1.1. Wireframe .....	6
1.1.2. Standard Annotations .....	7
1.2. 2. Visit Plot w/o Intervention .....	8
1.2.1. Wireframe .....	9
1.2.2. Standard Annotations .....	10
1.3. 3. Visit Plot w/ Intervention .....	11
1.3.1. Wireframe .....	12
1.3.2. Standard Annotations .....	13
1.4. 3. Visit Plot w/ Apply .....	14
1.4.1. Wireframe .....	15
1.4.2. Standard Annotations .....	16
1.5. 4. Early Release .....	17
1.5.1. Wireframe .....	18
1.5.2. Standard Annotations .....	19
1.6. 4. Mini-Calendar > Draw Blood .....	20
1.6.1. Wireframe .....	21
1.6.2. Standard Annotations .....	22
1.7. 5. Mini-Calendar > Catheter .....	23
1.7.1. Wireframe .....	24
1.7.2. Standard Annotations .....	25

## Frequency-Based Scheduling

1.8. 6. Intervention Scheduling .....	26
1.8.1. Wireframe.....	27
1.8.2. Standard Annotations.....	28
1.9. 7. Mini-Calendar > Drag.....	29
1.9.1. Wireframe.....	30
1.9.2. Standard Annotations.....	30

## 1. Screens

### 1.1. 1. Default View

#### Overview

This is the default view of FBS Scheduling when the user enters this module. The user will be primarily concerned with setting an overall frequency and uration of the episode so they know how many days each week they will be visiting the patient and how they will schedule interventions into those visits. It may help to think of the overall frequency and duration as a "common denominator" where the user attempts to match the interventions to the number of visits per week.

# Frequency-Based Scheduling

## 1.1.1. Wireframe

**Amalys** <Location Code> Normen Spencer Home Schedule Patients Agents Reports Admin Patients Search patients... Advanced Patient Search

Patrick C. Castillo, Sr. Date of Birth 01/23/1938 Master Patient Record 293235009061104 Patient Admission No. 729053957596113 Admission Date 12/01/2011

Wednesday, January 11, 2012 | Visit Type: Start of Care Home Health

Patient Address: 1234 Main St, Apt 1, Baton Rouge, LA 70809 Get Directions Phone: (225) 325-3456 Discipline Code: 29342 Service Code: 293402

Visits Interventions Medication & Allergy Profile Referral SOC Assessment

Accepts/Decline Intervention Attribute Document Interventions Frequency/Duration

Plot Your Visits

Skilled Nurse Interventions

PRN Visits

Best Practice for this diagnosis recommends 26 visits Submit Next 5 Days Clear All Visits All Disciplines

Episode 2 (Feb 15, 2012 to Apr 14, 2012)

Monday	Tuesday	Wednesday	Thursday	Friday	Saturday	Sunday
30	31	FEBRUARY 1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	MARCH 1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	APRIL 1
2	3	4	5	6	7	8
9	10	11	12	13	14	15

## Frequency-Based Scheduling

### 1.1.2. Standard Annotations

Footnote	Description	Behavior
1	Overall F/D List: Represents the "Intervention Worksheet" specified in the functional specification. All Frequency and Duration (F/D) of visits and interventions can be manually entered here.	
2	This section represents Overall F/D. Selected discipline is SN by default. Selected discipline is also visually distinguished. As disciplines are selected, the intervention list updates below to reflect interventions accepted/available for selected disciplines.	
3	The Date Field will have a mini calendar thumbnail that will allow users to prompt the Mini Month Calendar control to select a date, multiple dates or a range of dates.	
4	Intervention list displays tabbed view of fixed, non-fixed and PRN Interventions.	
5	The ratios represent the number of interventions scheduled over the total interventions left to schedule.	
6	The Date Field will have a mini calendar thumbnail that will allow users to prompt the Mini Month Calendar control to select a date, multiple dates or a range of dates.	
7	The intervention bar can be drag over to a calendar day to set an instance of that intervention on a given day. Bar expands by using arrow to allow manual entry of dates/times.	
8	PRN Bucket allows the addition of PRN Visits.	As visits are added, they become "uneditable fields" and clicking on the plus button allows user to add an additional line for the next series of PRN Visits.
9	Dropdown number picker should have only 6 as a maximum.	
10	Clinician can enter free text into this field. It become uneditable text once the user clicks the plus button	
11	The specifications around this have not been fully developed and need further exploration before annotations can be made. However, the basic idea is that the system will recommend a set of Best Practices for a given diagnosis and the clinician can choose to accept those interventions as a package that will automatically plot onto the calendar.	
12	Early Release Button initiates a modal window. This function is only available if a visit has been scheduled in the first 5 days of the episode. Otherwise, it remains non-functional.	
13	In the event the user wants to start over from scratch, this button allows them to clear all visits from the calendar.	
14	Large view of calendar is the default view for FBS containing the Episode Range at the top and delineating red brackets representing the episode range on the calendar (see prototype for full calendar view).	
15	Delineates the beginning and ending of an episode.	

## 1.2. 2. Visit Plot w/o Intervention

### Overview

When the user types the overall (Frequency and Duration) F/D into the Plotting Box, visit buckets will appear.

# Frequency-Based Scheduling

## 1.2.1. Wireframe

**Amalyst** <Location Code> Norman Spencer Home Schedule Patients Agents Reports Admin Patients Search patients... Advanced Patient Search

Patrick C. Castillo, Sr. Date of Birth 01/23/1938 Master Patient Record 29323500901104 Patient Admission No. 729053957596113 Admission Date 12/01/2011

Wednesday, January 11, 2012 | Visit Type: Start of Care Home Health

Patient Address: 1234 Main St, Apt 1, Baton Rouge, LA 70809 Get Directions Phone: (225) 121-3456 | Discipline Code: 20342 Service Code: 2033402

Visits Interventions Medication & Allergy Profile Referral SOC Assessment

Accepts/Decline Intervention Attribute Document Interventions Frequency/Duration

Plot Your Visits

Skilled Nurse

F/D Sw1, Zw8

F/D Physical Therapy

F/D Home Health Aide

Skilled Nurse Interventions

Fixed (5) Non-Fixed (12) PRN (4)

Wound Care (0/21)

Administer Insulin (0/21)

Draw Blood (0/3)

Change Catheter (0/4)

PRN Visits

1 For

Best Practice for this diagnosis recommends 26 visits Submit First 5 Days Clear All Visits All Disciplines

Episode 2 (Feb 15, 2012 to Apr 14, 2012)

Monday	Tuesday	Wednesday	Thursday	Friday	Saturday	Sunday
30	31	FEBRUARY 1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	MARCH 1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	APRIL 1
2	3	4	5	6	7	8
9	10	11	12	13	14	15

## Frequency-Based Scheduling

### 1.2.2. Standard Annotations

Footnote	Description
1	Entering a value in this box, plots empty "visit boxes" on the calendar providing visual feedback of what proposed visits will look like scheduled week-to-week across the episode.
2	A plotted visit box will appear and remain empty until an intervention is scheduled on it or dragged onto it.

### 1.3. 3. Visit Plot w/ Intervention

#### Overview

This screen illustrates the user at a partially completed stage in scheduling interventions. Interventions can be added any of the following ways:

1. Manually added by choosing a start date and setting the frequency
2. The user can drag intervention bars over to the calendar
3. The user can enable the mini-calendar to schedule multiple date ranges

### 1.3.1. Wireframe

<Location Code> ▾
Norman Spencer
Home
Schedule
Patients
Agents
Reports
Admin
Patients ▾
Search patients... ▾
Advanced Patient Search

Patrick C. Castillo, Sr.
7:00 M
DIR
Home Health

✕
Date of Birth 01/23/1988
Master Patient Record 293235050961104
C Patient Admission No. 72005393796613
Admission Date 12/01/2011

Wednesday, January 11, 2012 | Visit Type: Start of Care
Home Health

Patient Address: 1234 Main St. Apt 3, Baton Rouge, LA 70809
Get Directions
Phone: (225) 321-3456 | Discipline Code: 20342 Service Code: 203492

Visits
Interventions
Medication & Allergy Profile
Referral
SOC Assessment

Accept/Decline
Intervention Attribute
Document Interventions
Frequency/Duration

Plot Your Visits

Stilled Nurse
F/D 2w1, 3w0
Physical Therapy
F/D 1d1
Home Health Aide
F/D

Skilled Nurse Interventions

Fixed (S)
Non-Fixed (L2)
PRN (4)

Wound Care (21/21)
Administer Insulin (21/21)
Draw Blood (0/3)
Change Catheter (2/4)

F/D 2w1
Start Date 03/18/2011
End Date 03/23/2011

PRN Visits
1 ▾
For

You are scheduling this intervention outside the overall F/D.

Best Practice for this diagnosis recommends 26 visits

Submit First 5 Days

Clear All Visits

All Disciplines

Episode 2 (Feb 15, 2012 to Apr 14, 2012)

Monday	Tuesday	Wednesday	Thursday	Friday	Saturday	Sunday
30	31	FEBRUARY 1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	EPISODE 2	EPISODE 2
27	28	29	30	1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31	1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31	1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31	1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	2		

## Frequency-Based Scheduling

### 1.3.2. Standard Annotations

Footnote	Description
1	Interventions scheduled outside the overall F/D should give an error indication. It is unclear how the system will define or identify an error at this point. An indication of an error should allow a hover option explaining the error in plain language or clinical language.
2	Calendar and gripper still remain functional when interventions are expanded.
3	Expanded view allows setting the start/end dates or F/D manually.
4	Plus symbol allows use to add an extra line for additional F/Ds.

### 1.4. 3. Visit Plot w/ Apply

#### Overview

If the user makes a change to the large calendar, the "Apply Buttons" will appear. This allows the user to reconcile changes between the calendar and the list.

# Frequency-Based Scheduling

## 1.4.1. Wireframe

**Amadys** <Location Code> Normen Spencer Home Schedule Patients Agents Reports Admin Patients Search patients... Advanced Patient Search

Patrick C. Castillo, Sr. Date of Birth 01/21/1938 Master Patient Record 293235050961104 Patient Admission No. 729051937796113 Admission Date 12/01/2011

Wednesday, January 11, 2012 | Visit Type: Start of Care Home Health

Patient Address 1234 Main St, Apt 1, Baton Rouge, LA 70809 Get Directions Phone (225) 321-3456 Discipline Code 29342 Service Code 2933492

Visits Interventions Medication & Allergy Profile Referral SOC Assessment

Accept/Decline Intervention Attribute Document Interventions Frequency/Duration

Plot Your Visits Apply 12 You've made changes to the calendar that have not been applied to the interventions on the left side of the screen. Apply

Best Practice for this diagnosis recommends 26 visits Submit First 5 Days Clear All Visits All Disciplines

Episode 2 (Feb 15, 2012 to Apr 14, 2012)

Monday	Tuesday	Wednesday	Thursday	Friday	Saturday	Sunday
30	31	FEBRUARY 1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	MARCH 1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	APRIL 1
2	3	4	5	6	7	8
9	10	11	12	13	14	15

**Interventions:**

Skilled Nurse Interventions Apply

Fixed (5) Non-Fixed (12) PRN (6)

Wound Care (21/21) Admin Insulin (21/21) Draw Blood (3/3) Change Catheter (2/4)

I/D 2x1 Start Date 01/15/2012

Ordered Times 9:00 AM 12:00 PM

PRN Visits 1 For

## Frequency-Based Scheduling

### 1.4.2. Standard Annotations

Footnote	Description
1	When a change is made to the big calendar or one of the two panels on the left side of the screen, the screen enters an "unfinished" state. That is, there are changes that have been made, but not applied. An apply button is displayed. Clicking the apply button takes the changes made to whichever section of the screen and syncs up the other sections. If an agent makes changes on the big calendar and clicks apply, the changes get made on the overall F/D and then the individual F/Ds for the interventions.

## 1.5. 4. Early Release

### Overview

This screen illustrates the early release function. This function is enabled only when there is a visit scheduled within the first 5 days of an episode and allows the user to quickly dispatch an agent by releasing a visit (or visits) occurring in the first 5 days of the episode. This is primarily for those instances in which a patient is in great need of medical attention and time is lacking.

### 1.5.1. Wireframe

**Amalys** | Location Code: [v] Norman Spencer | Home Schedule

Patient Address: 1234 Main St, Apt 1, Baton Rouge, LA 70801 [Get Directions](#) Phone: (225) 321-0888 | Discipline Code: 2042 Service Code: 203492 Home Health

Wednesday, January 21, 2012 | Visit Type: Start of Care

Patrick C. Castillo, Sr.  
RN, MS, CNS, Home Health

Early Release Visits To Be Assigned  
☐ SN Visit Friday, Feb 17  
☐ PT Evaluation Visit, Friday, Feb 17  
[Release](#)

Accept Decline Intervention Attribute Document Interventions Frequency/Duration Referral SOC Assessment

### Visits

**Plot Your Visits**

- General Nurse
  - F/R: 2nd, 3rd
- Physical Therapy
  - F/R: 1st
- Home Health Aide
  - F/R:

**Skilled Nurse Interventions**

Feed (S) Non-Feed (S) PRN (A)

- Wound Care (2/2)
- Administer Insulin (2/2)
- Dress Wound (3/3)
- Change Catheter (2/4)

F/R: Start Date End Date  
2nd 01/20/201 01/23/201

**PRN Visits**

1 For

**Best Practice for this diagnosis recommends 26 visits** [Submit First 5 Days](#) [Clear All Visits](#) All Disciplines

**Episode 2 (Feb 15, 2012 to Apr 14, 2012)**

Monday	Tuesday	Wednesday	Thursday	Friday	Saturday	Sunday
SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	PT Evaluate Pt	SN Wound Care Admin Insulin	EPISODE 2	EPISODE 2
SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	EPISODE 2	EPISODE 2
SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	EPISODE 2	EPISODE 2
SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	EPISODE 2	EPISODE 2
SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	EPISODE 2	EPISODE 2
SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	EPISODE 2	EPISODE 2
SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	EPISODE 2	EPISODE 2
SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	EPISODE 2	EPISODE 2
SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	EPISODE 2	EPISODE 2
SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	EPISODE 2	EPISODE 2
SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	EPISODE 2	EPISODE 2
SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	EPISODE 2	EPISODE 2
SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	EPISODE 2	EPISODE 2
SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	EPISODE 2	EPISODE 2
SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	EPISODE 2	EPISODE 2
SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	EPISODE 2	EPISODE 2
SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	EPISODE 2	EPISODE 2
SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	EPISODE 2	EPISODE 2
SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	EPISODE 2	EPISODE 2
SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	EPISODE 2	EPISODE 2
SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	EPISODE 2	EPISODE 2
SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	EPISODE 2	EPISODE 2
SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	EPISODE 2	EPISODE 2
SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	EPISODE 2	EPISODE 2
SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	EPISODE 2	EPISODE 2
SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	EPISODE 2	EPISODE 2
SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	EPISODE 2	EPISODE 2
SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	EPISODE 2	EPISODE 2
SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	EPISODE 2	EPISODE 2
SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	EPISODE 2	EPISODE 2
SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care Admin Insulin	SN Wound Care			

### 1.5.2. Standard Annotations

Footnote	Description	Behavior
1	<p>The Confirmation Panel is a modal panel; however specific to when users are required to make a critical confirmation to an action.</p> <p>The Confirmation Panel displays a top-aligned panel that requires users to focus and confirm an action before continuing.</p>	When a users is prompted to a confirmation panel, the screen will open a semi-transparent window with the confirmation panel aligned to the top allowing the user to focus on the primary actions while not losing the background context and workflow.

## 1.6. 4. Mini-Calendar > Draw Blood

### Overview

The mini-calendar functionality is displayed here and annotated in detail below.

### 1.6.1. Wireframe

Location Code

Norman Spencer

Home

Schedule

Patients

Agents

Reports

Admin

Patients

Search patients...

Advanced Patient Search

Patrick C. Castillo, Sr.

Wyo M

DOB

Home Health

Date of Birth

01/23/1938

Master Patient Record

293235050961104

Patient Admission No.

729053937596113

Admission Date

12/01/2011

Wednesday, January 11, 2012

Visit Type: Start of Care

Home Health

Patient Address: 1234 Main St. Apt 3, Baton Rouge, LA 70809

Get Directions

Phone: (225) 321-3456

Discipline Code: 20342

Service Code: 203492

Visits

Interventions

Medication & Allergy Profile

Referral

SOC Assessment

Accept/Decline

Intervention Attribute

Document Interventions

Frequency/Duration

Plot Your Visits

Skilled Nurse

F/D

2w1, 3w8

Physical Therapy

F/D

1d1

Home Health Aide

F/D

Skilled Nurse Interventions

Fixed (5)

Non-Fixed (12)

PRN (4)

☐ Wound Care (0/21)

☐ Administer Insulin (0/23)

☒ Draw Blood (0/3)

☐ Change Catheter (0/4)

PRN Visits

1

For

Episode 2 (Feb 15, 2012 - Apr 14, 2012)

MON	TUES	WEDS	THURS	FRI	SAT	SUN
30	31	1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29

Apply

Cancel

## Frequency-Based Scheduling

### 1.6.2. Standard Annotations

Footnote	Description	Behavior
1	The Episode Mini Calendar view is a minimized full episode view. The user will be able to the start and finish of an episode.	The Episode Mini Calendar will allow users to select and de-select multiple dates at a time
2	Overall F/D is visually distinguished on the calendar so the clinician can identify the pattern of visits.	
3	Selected dates are visually distinguished until the apply button is clicked.	
4	Multiple boxes can be checked so that multiple interventions can be scheduled in a single instance.	
6	Applies changes and closes calendar. The large calendar reappears.	
7	Cancels action, closes mini-cal and brings up new large calendar.	

## 1.7. 5. Mini-Calendar > Catheter

### Overview

Multiple dates being selected to schedule an intervention

# Frequency-Based Scheduling

## 1.7.1. Wireframe

Amalys

<Location Code> Normen Spencer

Home Schedule Patients Agents Reports Admin

Patients Search patients... Advanced Patient Search

Patrick C. Castillo, Sr.

DOB 01/23/1938

Master Patient Record 29323509061104

Admission No. 728053957596113

Admission Date 12/01/2011

Wednesday, January 11, 2012 | Visit Type: Start of Care

Home Health

1234 Main St, Apt 1, Baton Rouge, LA 70809 Get Directions Phone: (225) 121-3456 | Discipline Code: 20342 Service Code: 2033402

Visits Interventions Medication & Allergy Profile Referral SOC Assessment

Accepts/Decline Intervention Attribute Document Interventions Frequency/Duration

Plot Your Visits

Skilled Nurse

F/D 2nd, 3rd

Physical Therapy

F/D 1d

Home Health Aide

F/D

Skilled Nurse Interventions

Fixed (5) Non-Fixed (12) PRN (4)

Wound Care (0/21)

Administer Insulin (0/21)

Draw Blood (3/3)

Change Catheter (0/4)

PRN Visits

1 For

Episode 2 (Feb 15, 2012 - Apr 14, 2012)

MON	TUES	WEDS	THURS	FRI	SAT	SUN
30	31	1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29

Apply Cancel

Page 24

## Frequency-Based Scheduling

### 1.7.2. Standard Annotations

Footnote	Description
1	The Form Chunk panel allows users to input information within the Forum Chunk panel real estate. The information display must not exceed the Form Chunk panel width and height.

## 1.8. 6. Intervention Scheduling

### Overview

A page illustrating the completed state of a scheduled intervention (Draw Blood and Change Catheter)

# Frequency-Based Scheduling

## 1.8.1. Wireframe

**Amalys** <Location Code> Norman Spencer Home Schedule Patients Agents Reports Admin Patients Search patients... Advanced Patient Search

Patrick C. Castillo, Sr. Date of Birth 01/23/1938 Master Patient Record 293235009061104 Patient Admission No. 729053957596113 Admission Date 12/01/2011

Wednesday, January 11, 2012 | Visit Type: Start of Care Home Health

Patient Address: 1234 Main St, Apt 1, Baton Rouge, LA 70809 Get Directions Phone: (225) 121-3456 | Discipline Code: 20342 Service Code: 2033402

Visits Interventions Medication & Allergy Profile Referral SOC Assessment

Accepts/Decline Intervention Attribute Document Interventions Frequency/Duration

Plot Your Visits

Skilled Nurse

F/D 2w1, 3w8

F/D

Physical Therapy

F/D

Home Health Aide

F/D

Skilled Nurse Interventions

Fixed (5) Non-Fixed (12) PRN (4)

Wound Care (0/21)

Administer Insulin (0/21)

Draw Blood (1/3)

Change Catheter (4/4)

PRN Visits

1 For

Best Practice for this diagnosis recommends 26 visits Submit First 5 Days Clear All Visits All Disciplines

Episode 2 (Feb 15, 2012 to Apr 14, 2012)

Monday	Tuesday	Wednesday	Thursday	Friday	Saturday	Sunday
30	31	FEBRUARY 1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	MARCH 1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	APRIL 1
2	3	4	5	6	7	8
9	10	11	12	13	14	15

## Frequency-Based Scheduling

### 1.8.2. Standard Annotations

Footnote	Description
1	Once the intervention has been scheduled, the ratio will show that all interventions have been scheduled.
2	Note the intervention now appears 3 times on the calendar

## 1.9. 7. Mini-Calendar > Drag

### Overview

Illustrating the ability to drag across the mini-calendar in order to select a range of dates.

# Frequency-Based Scheduling

## 1.9.1. Wireframe

Amalys

<Location Code>

Norman Spencer

Home

Schedule

Patients

Agents

Reports

Admin

Patients

Search patients...

Advanced Patient Search

Patrick C. Castillo, Sr.

DOB: 01/23/1938

Home Health

Date of Birth

01/23/1938

Master Patient Record

293235009061104

Patient Admission No.

728053957596113

Admission Date

12/01/2011

Wednesday, January 11, 2012

| Visit Type: Start of Care

Patient Address: 1234 Main St, Apt 1, Baton Rouge, LA 70809

[Get Directions](#)

Phone: (225) 121-3456 | Discipline Code: 20342 Service Code: 2033402

Visits

Interventions

Medication & Allergy Profile

Referral

SOC Assessment

Accepts/Decline

Intervention Attribute

Document Interventions

Frequency/Duration

Plot Your Visits

Skilled Nurse

F/R 2w1, 3w8

Physical Therapy

F/R 1d1

Home Health Aide

F/R

Skilled Nurse Interventions

Fixed (5)

Non-Fixed (12)

PRN (4)

☒ Wound Care (9/21)

☐ Administer Insulin (0/21)

☐ Draw Blood (3/3)

☐ Change Catheter (4/4)

PRN Visits

1 For

Episode 2 (Feb 15, 2012 - Apr 14, 2012)

MON	TUES	WEDS	THURS	FRI	SAT	SUN
30	31	1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29

Cancel

Apply

## 1.9.2. Standard Annotations

Footnote	Description
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## Frequency-Based Scheduling

Footnote	Description
1	The user can drag across a selection of days to select a range